**Market Notice**

**Date: 28 November 2013**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK11A”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on the Interest Rate Market with effect from 28 November 2013 under its DomesticMedium Term Programme dated 24 May 2010.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 27,330,000,000.00

**Bond Code** NBK11A

**Nominal Issued** R 1,888,000,000.00

**Issue Price** 100 %

**Coupon** 8.92%

**Trade Type** Yield

**Final Maturity Date** 28 November 2020

**Books Close** 23 May and 23 November

**Interest Date(s)** 28 May and 28 November

**Last Day to Register** By 17h00 on22 May and 22 November

**Issue Date** 28 November 2013

**Date Convention** Modified Following

**Interest Commencement Date** 28 November 2013

**First Interest Date** 28 May 2014

**ISIN No.** ZAG000111022

**Additional Information** Unsubordinated Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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